Some Budget & Planning Notes
From the PRIE Office
November 2012
“The PRIE Dean will work with the program managers for categorical, grant, Foundation and other funding sources to develop and/or disseminate planning documents that help better connect these funding sources with the College planning and resource allocation processes.”
College strategic planning
  – CSPC, Executive Council, forums, PRIE committee, etc.

Cross-division issues
  – AS, CS, DCC, ASG, SLT, Committees, etc.
  – Program plans

Work of the division
  – Division retreats, meetings, etc.
  – Student Services plans

Departmental Unit planning
  – Unit objectives, program review, etc.
Planning for next year

**Strategic Master Plan**

**Strategic Goals & Directions Set**
e.g. CSPC

Aug - Sept

**Family of Plans**

**Objectives Set**

**Resource Needs Defined**

**Unit plan** done
In Fall Semester

**Resource Allocation**

Pres. Memo
Budget Com.
Spring Semester
SCC Family of Plans

Strategic Master Plan

Institutional Plans
- Educational Plan
- Resource Management & Capital Outlay Plan
- Student Support Services Plan

Program Plans
- Staff Development
- Tutoring
- Safety & Security
- IT
- DE
- BSI
- Non instructional Equipment and Infrastructure
- Marketing
- Foundation
- Other Program Plans

Operational Unit Plans

Resource Plans
- Financial
- Facilities
- Faculty
- Classified Staff
- Information Technology
Notes on funding sources

Funding from District

- Salaries and benefits
- Base budgets

Categorical funds

Grant funds

Other (e.g. federal funds, gifts, etc.)

- Program Plan resource requests
- "Above the line"
- President's Cabinet reviews

- Unit Plan resource requests
- Budget Committee, IT, & Facilities review
The **family of plans** supports the strategic planning system

- Unit plans
- Program Plans
- Resource Plans
- Institutional Plans

**Mission, Vision, Values**

**Strategic directions**

**Operational Plans**

**Unit Objectives**

**College Goals**